



**CALIFORNIA INFRASTRUCTURE AND ECONOMIC DEVELOPMENT BANK (I-Bank)
INFRASTRUCTURE STATE REVOLVING FUND (ISRF) PROGRAM**

PRELIMINARY APPLICATION

 This form is designed to expand to accommodate your project information. An electronic version of this form can be obtained from the I-Bank website at www.ibank.ca.gov. When completing the form, use the TAB key to advance from one section to the next.

For I-Bank Use Only:

Assigned to:

1. DATE SUBMITTED

2. DATE RECEIVED BY I-BANK

APPLICATION NUMBER

APPLICANT INFORMATION

3. LEGAL NAME OF APPLICANT

4. TYPE OF APPLICANT

- | | |
|---|---|
| <input type="checkbox"/> City | <input type="checkbox"/> County |
| <input type="checkbox"/> Joint Powers Authority | <input type="checkbox"/> Redevelopment Agency |
| <input type="checkbox"/> Special District | <input type="checkbox"/> Assessment District |
| <input type="checkbox"/> Mello-Roos Community Facilities District | |
| <input type="checkbox"/> Other Public Agency (specify): _____ | |

5. MAILING ADDRESS OF APPLICANT *(include County)*
(city/county/state/zip code)

6. CONTACT INFORMATION

Name:
Title:
Address (if different):
Telephone:
Fax:
E-mail:

GENERAL PROJECT INFORMATION

7. NAME OF PROJECT

8. LOCATION/ADDRESS OF PROJECT SITE *(Attach a site map.)*

9. CATEGORY OF INFRASTRUCTURE PROJECT *(Check all that apply.)*

(See Criteria, Priorities, and Guidelines Section 5. II. for the Project types included in each category.)

- | | | |
|--|--|--|
| <input type="checkbox"/> City Street | <input type="checkbox"/> County Highway | <input type="checkbox"/> Defense Conversion |
| <input type="checkbox"/> Drainage, Water Supply, and Flood Control | <input type="checkbox"/> Educational Facility | <input type="checkbox"/> Environmental Mitigation Measures |
| <input type="checkbox"/> Military Infrastructure | <input type="checkbox"/> Parks & Recreational Facility | <input type="checkbox"/> Port Facility |
| <input type="checkbox"/> Power or Communications Facility | <input type="checkbox"/> Public Safety Facility | <input type="checkbox"/> Public Transit |
| <input type="checkbox"/> Sewage Collection and Treatment | <input type="checkbox"/> Solid Waste Collection & Disposal | |
| <input type="checkbox"/> State Highway | <input type="checkbox"/> Water Treatment and Distribution | |

10. Describe the Project to be financed with I-Bank financing.

SPECIFIC PROJECT INFORMATION

11. REQUESTED FINANCING AMOUNT \$ _____ 12. ESTIMATED TERM _____ Years 13. ESTIMATED APPLICATION DATE _____	14. ESTIMATED PROJECT CONSTRUCTION TIMELINE Start Date: _____ Completion Date: _____	15. TYPE OF FINANCING <input type="checkbox"/> Tier 1 <input type="checkbox"/> Tier 2--Only available for Projects located in, or adjacent to and directly affecting, a community experiencing economic distress, AND that do not meet current Tier 1 underwriting criteria.
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16. ESTIMATED PROJECT COSTS⁽¹⁾ <i>(If more than one infrastructure project category is identified in Section 9, attach an itemization of the costs for each category selected.)</i> <table style="width: 100%; border-collapse: collapse;"> <tr> <th style="text-align: left; width: 40%;"><u>Cost Category</u></th> <th style="text-align: right; width: 10%;"><u>Amount</u></th> </tr> <tr><td>a. Design</td><td style="text-align: right;">\$ _____</td></tr> <tr><td>b. Land</td><td style="text-align: right;">\$ _____</td></tr> <tr><td>c. Construction</td><td style="text-align: right;">\$ _____</td></tr> <tr><td>d. Equipment</td><td style="text-align: right;">\$ _____</td></tr> <tr><td>e. Other (specify): _____</td><td style="text-align: right;">\$ _____</td></tr> <tr><td>f. Other (specify): _____</td><td style="text-align: right;">\$ _____</td></tr> <tr><td>g. IBank Fee (0.85% of IBank loan amount)</td><td style="text-align: right;">\$ _____</td></tr> <tr><td>h. TOTAL</td><td style="text-align: right;">\$ _____</td></tr> </table> <p>⁽¹⁾ Attach itemization of costs that have been expensed on a separate sheet.</p>	<u>Cost Category</u>	<u>Amount</u>	a. Design	\$ _____	b. Land	\$ _____	c. Construction	\$ _____	d. Equipment	\$ _____	e. Other (specify): _____	\$ _____	f. Other (specify): _____	\$ _____	g. IBank Fee (0.85% of IBank loan amount)	\$ _____	h. TOTAL	\$ _____	17. ESTIMATED PROJECT FUNDING SOURCES/AMOUNTS <table style="width: 100%; border-collapse: collapse;"> <tr> <th style="text-align: left; width: 40%;"><u>Source</u></th> <th style="text-align: right; width: 10%;"><u>Amount</u></th> </tr> <tr><td>a. I-Bank</td><td style="text-align: right;">\$ _____</td></tr> <tr><td>b. Applicant</td><td style="text-align: right;">\$ _____</td></tr> <tr><td>c. City/County</td><td style="text-align: right;">\$ _____</td></tr> <tr><td>d. Other State Sources</td><td style="text-align: right;">\$ _____</td></tr> <tr><td>e. Federal</td><td style="text-align: right;">\$ _____</td></tr> <tr><td>f. Other (specify): _____</td><td style="text-align: right;">\$ _____</td></tr> <tr><td>g. Other (specify): _____</td><td style="text-align: right;">\$ _____</td></tr> <tr><td>h. TOTAL⁽²⁾</td><td style="text-align: right;">\$ _____</td></tr> </table> <p>⁽²⁾ TOTALs in Sections 16 and 17 must be equal.</p>	<u>Source</u>	<u>Amount</u>	a. I-Bank	\$ _____	b. Applicant	\$ _____	c. City/County	\$ _____	d. Other State Sources	\$ _____	e. Federal	\$ _____	f. Other (specify): _____	\$ _____	g. Other (specify): _____	\$ _____	h. TOTAL⁽²⁾	\$ _____
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(Identify all non-IBank funding sources.)


18. STATUS OF OTHER PROJECT FUNDING SOURCES <i>(Specify name of each proposed funding source and current status.)</i>			
<u>Name of Funding Source</u>	<u>Status of Funding</u>		
	<u>Applied For</u>	<u>Approved</u>	
a. _____	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	
b. _____	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	
c. _____	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	
d. _____	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	
e. _____	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	

19. STATUS OF PROJECT PLANNING <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;"></td> <td style="text-align: center;"><u>Completed</u></td> </tr> <tr> <td>Technical Feasibility Study</td> <td style="text-align: center;"><input type="checkbox"/> YES <input type="checkbox"/> NO</td> </tr> <tr> <td>Preliminary Design</td> <td style="text-align: center;"><input type="checkbox"/> YES <input type="checkbox"/> NO</td> </tr> <tr> <td>Cost Analysis</td> <td style="text-align: center;"><input type="checkbox"/> YES <input type="checkbox"/> NO</td> </tr> <tr> <td>Final Design</td> <td style="text-align: center;"><input type="checkbox"/> YES <input type="checkbox"/> NO</td> </tr> <tr> <td>Construction Bids Submitted</td> <td style="text-align: center;"><input type="checkbox"/> YES <input type="checkbox"/> NO</td> </tr> </table>		<u>Completed</u>	Technical Feasibility Study	<input type="checkbox"/> YES <input type="checkbox"/> NO	Preliminary Design	<input type="checkbox"/> YES <input type="checkbox"/> NO	Cost Analysis	<input type="checkbox"/> YES <input type="checkbox"/> NO	Final Design	<input type="checkbox"/> YES <input type="checkbox"/> NO	Construction Bids Submitted	<input type="checkbox"/> YES <input type="checkbox"/> NO	20. ENVIRONMENTAL IMPACT Expected/Determined Level of Required Environmental Clearance: <input type="checkbox"/> Notice of Exemption <input type="checkbox"/> Negative Declaration <input type="checkbox"/> Environmental Impact Report (EIR) <input type="checkbox"/> Unknown Status of CEQA Compliance: <input type="checkbox"/> Not Started, Expected Completion Date: _____ <input type="checkbox"/> In Progress, Expected Completion Date: _____ <input type="checkbox"/> Adopted/Approved by Local Governing Board
	<u>Completed</u>												
Technical Feasibility Study	<input type="checkbox"/> YES <input type="checkbox"/> NO												
Preliminary Design	<input type="checkbox"/> YES <input type="checkbox"/> NO												
Cost Analysis	<input type="checkbox"/> YES <input type="checkbox"/> NO												
Final Design	<input type="checkbox"/> YES <input type="checkbox"/> NO												
Construction Bids Submitted	<input type="checkbox"/> YES <input type="checkbox"/> NO												

SOURCE OF REPAYMENT AND NEED FOR FINANCING

21. SOURCE OF REPAYMENT FOR I-BANK FINANCING

- ☐ Water Enterprise Fund ☐ Redevelopment Agency Tax Increment
- ☐ Sewer Enterprise Fund ☐ Assessment District/Mello-Roos Tax
- ☐ General Fund Lease—Specify the asset being leased: _____

 **Applicants proposing a repayment source other than those identified above must contact Diane Cummings, ISRF Program Manager, at (916) 324-4805 prior to submitting a Preliminary Application.**

22. Provide one (1) complete copy of the most current audited financial statement reflecting the repayment source identified in Section 21.

(Attach to the Preliminary Application.)

23. Describe how the Applicant meets the “Need for I-Bank Financing” as discussed in Section 6.I. of the *Criteria, Priorities, and Guidelines*.

- ☐ Financing amount is \$2 million or less
- ☐ Jurisdiction scores maximum points in Unemployment Rate, Median Family Income and/or Poverty Rate
(for more information: see ISRF Criteria, Priorities, and Guidelines Scoring Criteria - Section 7.II)
- ☐ Repayment stream is unrated
- ☐ Other, explain: _____

24. Does the Applicant have any outstanding debt secured by the repayment source identified in Section 21? ☐ YES ☐ NO

(If yes, provide one (1) complete copy of all outstanding debt instruments including financing agreements, lease agreements, and official statements.)

PUBLIC BENEFIT AND ECONOMIC DEVELOPMENT INFORMATION

25. What are the public benefits of the project?

What are the projected *economic* development benefits of the proposed project?

Is the project a part of a community revitalization or an economic development plan or strategy?

☐ YES ☐ NO, *If “Yes”, please explain and provide a copy of the supporting plan or strategy.*

How will the project promote the conservation of natural resources?

PRIVATE ACTIVITY AND TAX ISSUES

26. Will any entity, other than the Applicant or another governmental entity, use or directly benefit from any portion of the Project other than as a member of the general public?

(If yes, explain.)

(For this purpose, “use” includes owning, leasing, managing, operating, acquiring the output of, obtaining a priority right or other special arrangement with respect to, or otherwise deriving a direct economic benefit from the Project. Priority rights or special rates and charges anticipated for a particular user or group of users should also be explained.)

OTHER INFORMATION

27. Will the proposed Project facilitate the relocation of a private sector business from one area of the State to another?

(If yes, explain.)

28. If the Applicant has retained a financial advisor or consultant for the Project, provide the following contact information.

Name:

Title:

Company:

Address:

Telephone:

Fax:

E-mail:

Name:

Title:

Company:

Address:

Telephone:

Fax:

E-mail:

29. How did you hear about the I-Bank and the ISRF Program?

APPLICANT ACKNOWLEDGEMENT AND SIGNATURE

I acknowledge that I have received and reviewed the I-Bank's *Criteria, Priorities and Guidelines for the Infrastructure State Revolving Fund Program*. I anticipate that the Project identified in this Preliminary Application will comply with all program requirements.

I hereby certify that I am an authorized representative of the Applicant, and that I have been authorized by the Applicant to execute this Preliminary Application for I-Bank financing.


AUTHORIZED SIGNATURE

PRINT NAME AND TITLE

DATE

CALIFORNIA INFRASTRUCTURE AND ECONOMIC DEVELOPMENT BANK (I-Bank) INFRASTRUCTURE STATE REVOLVING FUND (ISRF) PROGRAM

INSTRUCTIONS FOR THE PRELIMINARY APPLICATION

 **Download the electronic version of the Preliminary Application, which is available at www.ibank.ca.gov. Insert data into the shaded areas. Sections will expand to accommodate entered data. Use your Tab key to go from one shaded area to the next.**

1. Self-explanatory.
2. For I-Bank use only.

APPLICANT INFORMATION

3. Provide full, legal name of Applicant.
4. Select appropriate box.
5. Provide mailing address.
6. Provide contact information.

GENERAL PROJECT INFORMATION

7. Provide a descriptive title of the proposed infrastructure Project to be financed.
8. Provide the Project location information. Attach a site map of the Project on a separate piece of paper.
9. Select the appropriate box(es).
10. Provide a brief description of the infrastructure Project to be financed.

SPECIFIC PROJECT INFORMATION

11. Self-explanatory.
12. Indicate estimated financing term in years.
13. If your Preliminary Application is approved, indicate the month and year you anticipate submitting a complete loan application.
14. Indicate the month and year of the estimated Project construction timeline.
15. Select appropriate box. If applying for Tier 2, review the *Criteria, Priorities, and Guidelines for the Infrastructure State Revolving Fund Program* for eligibility information.
16. Identify major Project cost categories and the estimated dollar amount of each category.
17. Identify proposed Project funding sources and dollar amounts for each funding source.
18. Indicate the status of each specific funding source, not including I-Bank. Attach additional information, if there are more than five funding sources.

19. Select the appropriate boxes to indicate the status of project planning.
20. Self-explanatory.

SOURCE OF REPAYMENT AND NEED FOR FINANCING

21. Select the source of repayment for the proposed financing. If the financing is to be repaid with any other repayment source(s) not identified in this Section, obtain approval by contacting the ISRF Program Manager prior to submitting your Preliminary Application.
22. Attach requested information.
23. Describe how the Applicant meets the "Need for I-Bank Financing" criterion. Refer to the *Criteria, Priorities, and Guidelines for the Infrastructure State Revolving Fund Program* for further information on this criterion.
24. Self-explanatory.

PUBLIC BENEFIT AND ECONOMIC DEVELOPMENT INFORMATION

25. Describe the public benefits of the proposed Project, including how the Project promotes economic development and conservation of natural resources AND will develop and enhance public infrastructure in a manner that will attract, create and sustain long-term employment opportunities in the community AND will enhance the quality of life and community amenities for area residents, and any other public benefits.

PRIVATE ACTIVITY AND TAX ISSUES

26. Self-explanatory.

OTHER INFORMATION

27. Self-explanatory.
28. Self-explanatory.
29. Self-explanatory.

APPLICANT ACKNOWLEDGEMENT AND SIGNATURE

To be signed by the authorized representative of the Applicant.

MAIL COMPLETED PRELIMINARY APPLICATION TO:

California Infrastructure and Economic Development Bank
Attn: Diane Cummings, ISRF Program Manager
980 9th Street, 9th Floor
Sacramento, California 95814